

ALLEGIANCE BENEFIT PLAN MANAGEMENT

2806 S. Garfield

PO Box 3018

Missoula, MT 59806-3018

1-800-877-1122 or (406) 721-2222

Date: _____

Group ID: _____

Group Name: _____

Participant: _____

Participant ID #: _____

Patient Name: _____

We have received information that there may be other insurance coverage. Please complete the following questionnaire and return it to the address above or fax it to 1(866) 201-0522. If you have questions please contact our customer service department at the number above. Thank you in advance for your prompt attention to this request.

COORDINATION OF BENEFITS

Do you or any other family member have other insurance coverage? ___Yes ___No

If yes, please complete the following:

Names of family members who have other coverage:

Name Date of Birth Name Date of Birth

Name Date of Birth Name Date of Birth

Name Date of Birth Name Date of Birth

Name of other insurance coverage _____

Address _____

City, State, Zip _____

Phone Number _____ Group Number _____

Policy Number _____

*****EFFECTIVE DATE OF COVERAGE** _____

Name of Policy Holder _____

Social Security Number _____

Address of Policy Holder _____

City, State, Zip _____

Participant: _____ Participant ID #: _____
Group Name: _____ Group ID #: _____
Claimant: _____ Date of Service: _____

Type of coverage: Medical Dental Vision Life Auto Pharmacy Disability

Please read the following statement and answer any questions below which are applicable.

When parents of a dependent child are divorced or separated, or in the case of a single parent, the coverage of the parent with custody of the child normally pays first unless there is a court order which says the other parent is responsible for the child's expenses. In order to determine which coverage has primary liability on the above child/children, please complete the following:

What was the date of the divorce or separation? _____

Which parent has physical custody of the child? _____

Is there a court order making one parent responsible for the child's medical/dental/vision expenses?
 Yes No

*****IF YES, PLEASE PROVIDE A COPY OF THE COURT ORDER WITH THIS FORM.**

*****IF YES, WHAT WAS THE EFFECTIVE DATE OF COVERAGE? _____**

Has the parent with custody remarried? Yes No

If yes, does the step-parent cover this child? Yes No

I certify that the above information is true to the best of my knowledge. I authorize any physician, facility, insurance company, or employer to release information to the Plan Supervisor/Claims Processor.

Signature of Employee

Date

Signature of Dependent (if over 18 years of age)

Date

Printed Name of Person Signing Form

Some states require that we notify you "Any person who knowingly with intent to defraud, or deceive an insurance company or employee benefit plan, files a false statement containing false, incomplete, or misleading information is guilty of a felony of third degree."